Lightweight contributions to the European Green Deal

Advanced materials for the Green Deal.

Javier Sanfelix

Policy Officer DG Research and Innovation & Industrial Transformation, European Commission Spain



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Advanced materials for the Green Deal

European Lightweight Network Conference, 8-9 June, Stockholm, Sweden

Javier Sanfélix Policy Officer, Industrial Transformation Unit DG Research and Innovation

Political priorities



European Green Deal

- The first climate-neutral continent by 2050
- At least 55% less net greenhouse gas emissions by 2030, compared to 1990 levels

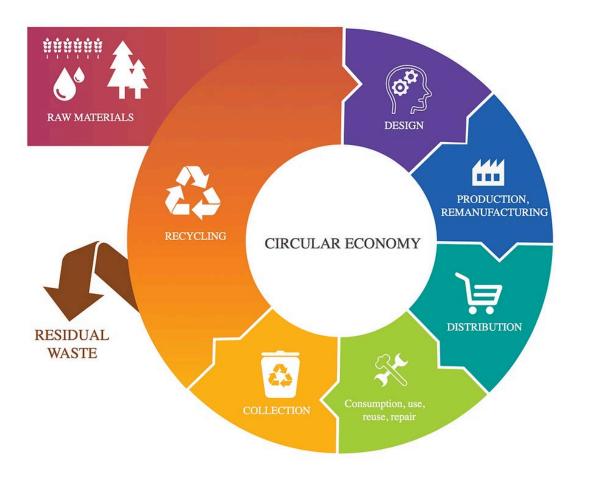


A Europe Fit for the Digital Age

- €250 billion boost to digitalisation from Next Generation EU
- €43 billion of policy-driven investment will support the Chips Act until 2030



Circular economy





"The European Green Deal is our new growth strategy. The novelty and the difference to our fossil fuel based model is that we will foster growth that is **not extracting resources but that gives back more to the planet** than it takes away.

This is what economists call the **regenerative** growth model."



Commission strategies

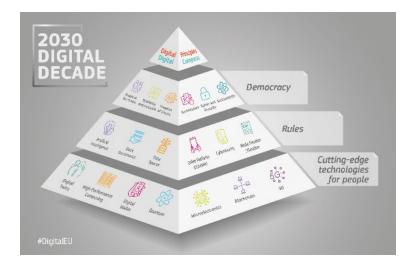


EU Chemicals Strategy:

boosting innovation for safe and sustainable chemicals by design



European Industrial Strategy Update: more sustainable, digital, resilient and competitive industry



2030 Digital Decade: human-centric digital technologies and digital transformation of businesses



Commission legislative proposals



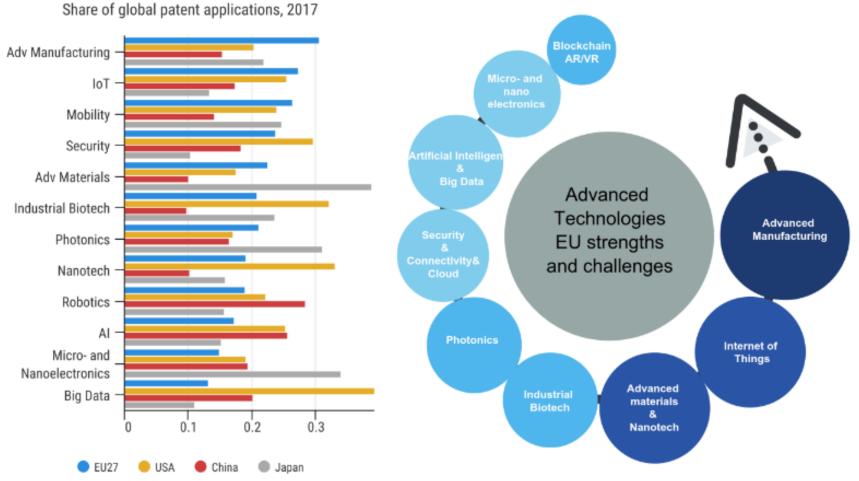
A secure and sustainable supply of raw materials for the twin transition



Innovating and scaling up the manufacturing capacity of net-zero technologies to support climate neutrality and resilience

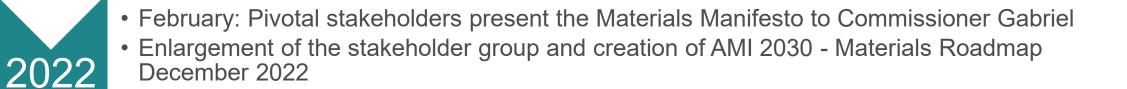


European competitive edge - General





Importance of advanced materials



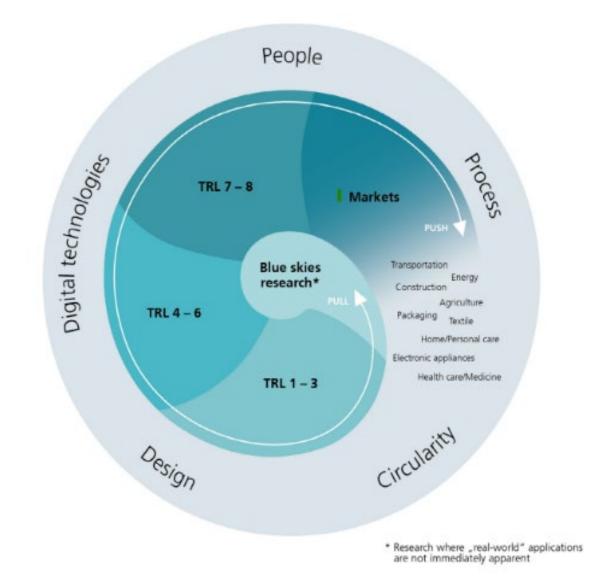
- Strategic Materials Agenda from AMI 2030 (April 2030)
- CRM Act Communication announces Coordinated Plan on Advanced materials with MS
- Discussions with stakeholders, including Member States (lightweight, nano, 2-dimensional, etc.)

• Expected adoption of the Coordinated Plan

2023



Advanced Materials Manifesto





Coordinated Plan - Objectives

"To develop a strong, coherent and inclusive materials ecosystem in Europe"

- Enabling technological leadership in the next generation materials
- > Driving the transition to a **circular economy and the digital age**
- Shaping resilient industrial value chains
- Secure R&I investments commensurate with the challenges



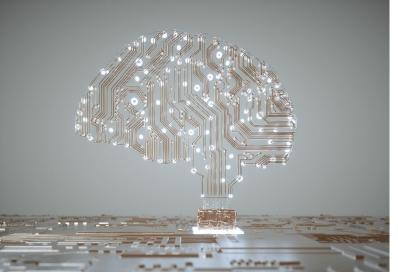
Key technological challenges

Achieve circularity

Digital tools as game changer

Accelerate up-scaling and deployment









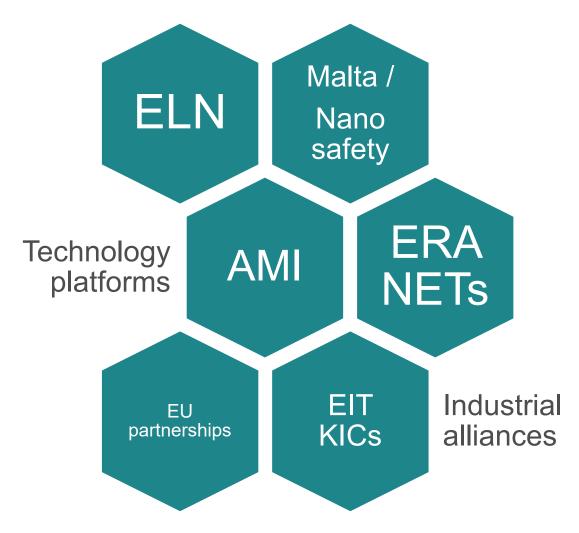
Lightweight under Horizon Europe Cluster 4

- Ensuring circularity of composite materials (24,7 M€)
- Advanced lightweight materials for energy efficient structures (20 M€)
- Functional multi-material components and structures (20M €)
- On open innovation test beds:
 - LightCoce offers five pilot lines to upscale the production of lightweight concrete and ceramics
 - OASIS focuses on light weight composite materials and components in the automotive sector





Comprehensive approach



- Cover advanced materials as a whole
 - 2dimensional, nanomaterials, lightweight, composite, multifunctional, etc.
- Cooperation across existing initiatives
 - Build on complementarities and synergies among them and identify collaboration areas
 - Establish joint activities (roadmaps, knowledge and results exchange, joint calls, etc.)
 - Maximize impacts on defined objectives at European and national level



MS landscape on advanced materials

- National research programmes and strategies focusing on AM:
 - AT, FR, DE, EL, LU, and NL: dedicated programme/strategy
 - BG, CZ, DK, EE, IE, IT, LT, MT, LV, ES and SE: AM are included in national R&I strategies
 - CY, HR and PL: no specific R&I programme/strategy
- Main priorities:
 - Industrial sectors (energy, medicine and health, electronics, ICT and quantum tech, construction and buildings, mobility, textiles, chemical industry, agriculture, food, etc.)
 - Societal challenges (circularity, including recycling and reuse, energy efficiency, reducing environmental pressures and mitigation of climate change)
- Priority setting mechanisms:
 - Open public consultation with national stakeholders (DK, EE, IE, ES, SE)
 - Consultation via ministries (HR and LU), national innovation platforms (AT and CZ), foundation (CY)
 - FR had calls for expression of interests to identify main industrial and research actors
 - EL is using an advisory committee



Implementation tools

Coordinated Plan on Advanced Materials

National and regional funds (smart specialisation)

EU programmes: Horizon Europe, Invest EU



Timeline

- 22 June discussion with European Research Area and Innovation Committee
- September discussion with Programme Committee HE-CL4
- October outreach event with stakeholders
- Q1 2024 adoption Coordinated Plan on advanced materials



Conclusions

- Lightweight materials matter for the coordinated plan
- Further discussions and input by you on collaborations as well as key challenges
- How do you see your priorities in line with the circularity and digital objectives
- Which would be your expectations towards future involvement of industry in such coordinated plan
- Collaborations on technologies infrastructures for the benefit of SMEs



Thank you



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