## Lightweight contributions to the European Green Deal

Advanced materials for the Green Deal.

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# Advanced materials for the Green Deal

European Lightweight Network Conference, 8-9 June, Stockholm, Sweden

Javier Sanfélix Policy Officer, Industrial Transformation Unit DG Research and Innovation

#### **Political priorities**



#### **European Green Deal**

- The first climate-neutral continent by 2050
- At least 55% less net greenhouse gas emissions by 2030, compared to 1990 levels



#### A Europe Fit for the Digital Age

- €250 billion boost to digitalisation from Next Generation EU
- €43 billion of policy-driven investment will support the Chips Act until 2030



#### Circular economy





"The European Green Deal is our new growth strategy. The novelty and the difference to our fossil fuel based model is that we will foster growth that is **not extracting resources but that gives back more to the planet** than it takes away.

This is what economists call the **regenerative** growth model."



#### **Commission strategies**

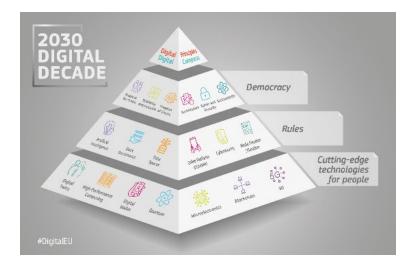


#### **EU Chemicals Strategy**:

boosting innovation for safe and sustainable chemicals by design



European Industrial Strategy Update: more sustainable, digital, resilient and competitive industry



**2030 Digital Decade**: human-centric digital technologies and digital transformation of businesses



#### **Commission legislative proposals**



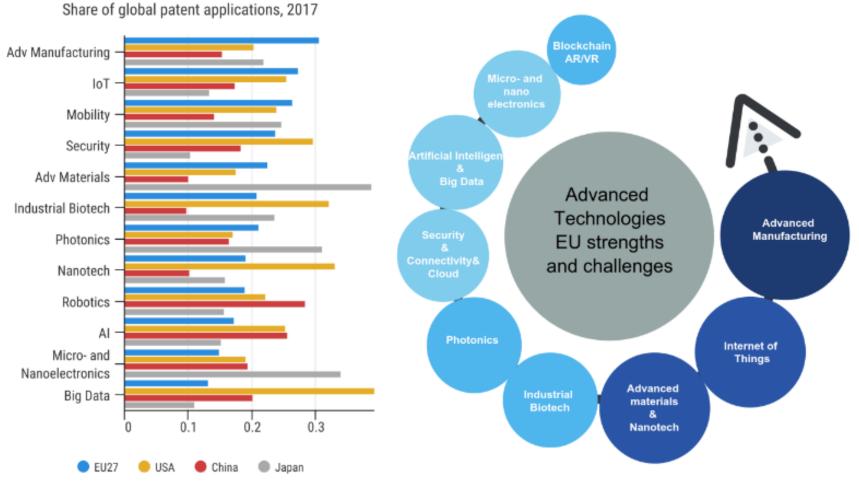
A secure and sustainable supply of raw materials for the twin transition



Innovating and scaling up the manufacturing capacity of net-zero technologies to support climate neutrality and resilience

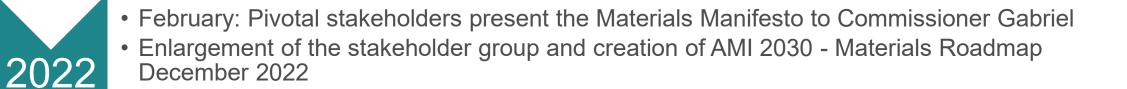


#### European competitive edge - General





#### Importance of advanced materials



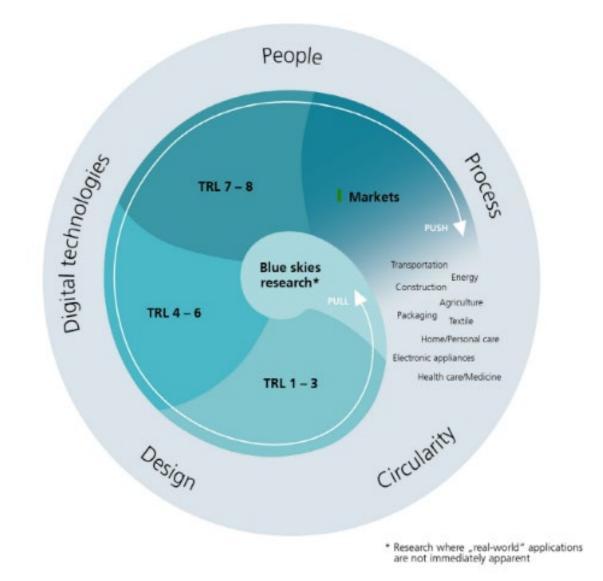
- Strategic Materials Agenda from AMI 2030 (April 2030)
- CRM Act Communication announces Coordinated Plan on Advanced materials with MS
- Discussions with stakeholders, including Member States (lightweight, nano, 2-dimensional, etc.)

• Expected adoption of the Coordinated Plan

2023



#### **Advanced Materials Manifesto**





#### **Coordinated Plan - Objectives**

#### "To develop a strong, coherent and inclusive materials ecosystem in Europe"

- Enabling technological leadership in the next generation materials
- > Driving the transition to a **circular economy and the digital age**
- Shaping resilient industrial value chains
- Secure R&I investments commensurate with the challenges



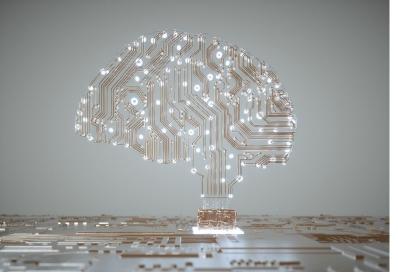
## Key technological challenges

Achieve circularity

Digital tools as game changer

Accelerate up-scaling and deployment









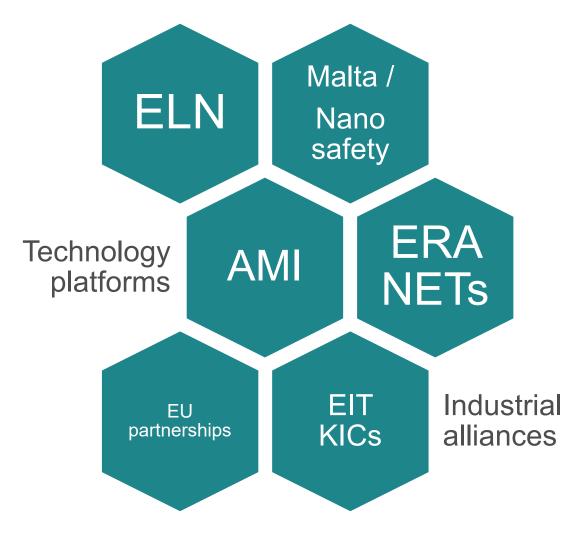
## Lightweight under Horizon Europe Cluster 4

- Ensuring circularity of composite materials (24,7 M€)
- Advanced lightweight materials for energy efficient structures (20 M€)
- Functional multi-material components and structures (20M €)
- On open innovation test beds:
  - LightCoce offers five pilot lines to upscale the production of lightweight concrete and ceramics
  - OASIS focuses on light weight composite materials and components in the automotive sector





#### **Comprehensive approach**



- Cover advanced materials as a whole
  - 2dimensional, nanomaterials, lightweight, composite, multifunctional, etc.
- Cooperation across existing initiatives
  - Build on complementarities and synergies among them and identify collaboration areas
  - Establish joint activities (roadmaps, knowledge and results exchange, joint calls, etc.)
  - Maximize impacts on defined objectives at European and national level



## MS landscape on advanced materials

- National research programmes and strategies focusing on AM:
  - AT, FR, DE, EL, LU, and NL: dedicated programme/strategy
  - BG, CZ, DK, EE, IE, IT, LT, MT, LV, ES and SE: AM are included in national R&I strategies
  - CY, HR and PL: no specific R&I programme/strategy
- Main priorities:
  - Industrial sectors (energy, medicine and health, electronics, ICT and quantum tech, construction and buildings, mobility, textiles, chemical industry, agriculture, food, etc.)
  - Societal challenges (circularity, including recycling and reuse, energy efficiency, reducing environmental pressures and mitigation of climate change)
- Priority setting mechanisms:
  - Open public consultation with national stakeholders (DK, EE, IE, ES, SE)
  - Consultation via ministries (HR and LU), national innovation platforms (AT and CZ), foundation (CY)
  - FR had calls for expression of interests to identify main industrial and research actors
  - EL is using an advisory committee



#### Implementation tools

Coordinated Plan on Advanced Materials

National and regional funds (smart specialisation)

EU programmes: Horizon Europe, Invest EU



#### Timeline

- 22 June discussion with European Research Area and Innovation Committee
- September discussion with Programme Committee HE-CL4
- October outreach event with stakeholders
- Q1 2024 adoption Coordinated Plan on advanced materials



## Conclusions

- Lightweight materials matter for the coordinated plan
- Further discussions and input by you on collaborations as well as key challenges
- How do you see your priorities in line with the circularity and digital objectives
- Which would be your expectations towards future involvement of industry in such coordinated plan
- Collaborations on technologies infrastructures for the benefit of SMEs



# Thank you



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